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Macnamara, J., & Zerfass, A. (2017). Evaluation statis continues in PR and corporate communication: Asia-Pacific insights into causes. *Communication Research and Practice*, *3*(4), 319-334

Doi: https://doi.org/10.1080/22041451.2017.1275258

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Evaluation stasis continues in PR and corporate communication: Asia-Pacific insights into causes

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COMMUNICATION RESEARCH AND PRACTICE, 2017 VOL. 3, NO. 4, 319–334

Abstract

The first comprehensive study of public relations (PR) and corporate communication practices across Asia-Pacific countries has found that, despite being an area of rapid growth, evaluation remains limited, is often not based on reliable research methods, and is focussed on outputs rather than the outcomes of communication. This reflects a worldwide stasis in evaluation of PR that has been identified as problematic by a number of authors. The *Asia-Pacific Communication Monitor*, a survey-based study conducted by a collaboration of 16 universities across 23 Asia-Pacific countries in 2015, also explored practitioners' skills, and found a significant lag that could account for this stasis. This article reports key findings of this study that contribute insights to address the lack of measurement and evaluation in the growing field of PR that remains a major concern in the academy and industry.

Keywords: PR, measurement, evaluation, outputs, outcomes, impact, skills

50 years of debate on the effects and value of PR

Interest in measurement and evaluation of public relations dates back to the pioneering US practitioner Edward Bernays, who saw PR as an applied social science that should be planned using opinion research and "precisely evaluated" (Watson, 2012, p. 391), and scholarly attention has been focussed on measurement and evaluation of PR for 50 years or more (Likely & Watson, 2013; Volk, 2016). Literature on the importance of research for PR measurement and evaluation (M&E for short) began to appear in the late 1950s when the second edition of *Effective Public Relations* was published. After advocating public opinion research in the first edition (Cutlip & Center, 1952), their second edition (Cutlip & Center, 1958) added evaluation as the fourth step in the "PR process" after "fact-finding, planning and communicating" (Hallahan, 1993, p. 198).

Likely and Watson (2013), Watson (2012) and Watson and Noble (2014) identify a concerted focus on M&E of PR and corporate communication from the 1970s. Likely and Watson (2013) say a conference organised and chaired by now retired Emeritus Professor Jim Grunig at the University of Maryland in 1977 was a "prime catalyst" for academic attention to M&E, as well as a special issue of *Public Relations Review* on 'Measuring the effectiveness of public relations' published in the same year. Other landmark publications in the 1970s and the early 1980s included the work of Broom and Dozier (1983) and Dozier (1984, 1985); along with Jim Grunig's continued advocacy (Grunig, 1979, 1983); the sixth edition of *Effective Public Relations* in which Cutlip, Center and Broom (1985) presented their Planning, Implementation,

Impact (PII) model; and articles by some leading practitioners such as Walter Lindenmann of Ketchum Public Relations (1979, 1980).

In a pioneering book on PR research published in the late 1980s, Pavlik (1987) compared measurement and evaluation to the Holy Grail – a view echoed by L'Etang in the twenty-first century when she noted critically that "evaluation has become and remains something of a 'holy grail' for public relations" (2008, p. 26). Pavlik's rallying call was followed soon after by another landmark book on research for measurement and evaluation of PR and corporate communication, *Using Research in Public Relations: Applications to Program Management* by Broom and Dozier (1990). These two specialist books on research for PR, along with general PR texts such as Grunig and Hunt's (1984) *Managing Public Relations*, meant that clear guidelines on methodology and methods for M&E were available to PR academics and practitioners by 1990.

Following the PII model, a number of other models of PR research for measurement and evaluation were published in a period of escalating development of M&E literature during the 1990s, including the PR Effectiveness Yardstick (Lindenmann, 1993); the Macro Model of Evaluation (Macnamara, 1999), which evolved into the Pyramid Model of PR Research (Macnamara, 2012); the Short Term Model and Continuing Model of Evaluation (Watson, 1997; Watson & Noble, 2014, p. 65); and the Unified Evaluation Model (Noble & Watson, 1999; Watson & Noble, 2007, 2014). Drawing on *theory of change* and logic models that are widely used in program evaluation in other fields (Clark & Taplin, 2012; Julian, 1997; Kellogg Foundation, 2004; Knowlton & Phillips, 2013), these models identified key stages of measurement and evaluation, such as inputs, outputs, and outcomes, or impact, and emphasised the final stage. Some identified specific research methods for calculating and demonstrating the returns from and value of PR and corporate communication.

The 2000s saw an ever-growing body of epistemological and methodological contributions in relation to M&E. In the influential Excellence study of PR, L. Grunig, J. Grunig and Dozier (2002) used a *compensating variation* approach to *benefit cost ratio* (BCR), also referred to as *cost benefit analysis* (CBA), to deal with the challenge of evaluating intangibles, based on earlier work by Ehling (1992). Compensating variation is based on a simple idea: ask stakeholders how much they would be willing to pay for a non-monetary benefit. In the Excellence study, the researchers found that most CEOs agreed that PR contributed value to their organization, but determining a specific financial or other quantification of value remained elusive.

A number of attempts have been made to apply other measurement methods to evaluate PR and corporate communication such as *cost effectiveness analysis* (CEA) proposed by Likely (2012; see also Likely and Watson, 2013); *market mix modelling* (Weiner, 2006); and *communication controlling* or communication performance management (Zerfass, 2010). PR also has attempted to use various calculations of *return on investment* (ROI), but a review by Watson and Zerfass (2011, 2012) has dismissed such attempts because of use of ROI for PR evaluation in "loose" and "fuzzy" ways.

Industry bodies also have produced position statements, manuals, and guides on M&E. Most recently these have included The Barcelona Principles, a set of seven guiding principles endorsed by professional organisations worldwide that were first developed in 2010 and revised in 2015 (AMEC, 2015a), as well as guides and standards for practitioners produced by professional organisations such as the Association for Measurement and Evaluation of Communication (AMEC, 2015b), the Institute for Public Relations in the US (IPR, 2015), and the Public Relations Institute of Australia (PRIA, 2014).

Table 1. The Barcelona principles of PR and communication measurement as drafted in 2010 and as revised in 2015.

| Barcelona Principles 2010 | Barcelona Principles 2.0 | | |
|---|--|--|--|
| Importance of goal setting and measurement | Goal setting and measurement are fundamental to communication and public relations | | |
| Measuring the effect on outcomes is preferred to measuring outputs | Measuring communication outcomes is recommended versus measuring only outputs | | |
| The effect on business results can and should be measured where possible | The effect on organisational performance can and should be measured where possible | | |
| Media measurement requires quantity and quality | Measurement and evaluation require both qualitative and quantitative methods | | |
| AVEs are not the value of public relations | AVEs are not the value of communications | | |
| Social media can and should be measured | Social media can and should be measured consistently with other media channels | | |
| Transparency and replicability are paramount to sound measurement | Measurement and evaluation should be transparent, consistent, and valid | | |

Source: AMEC, 2015a.

An extensive body of literature on how to conduct M&E of PR and corporate communication has been established and is only briefly summarised here as it has been reviewed in detail in a number of analyses including Likely and Watson (2013), Macnamara (2015), Stacks and Michaelson (2014), and Watson and Noble (2014).

The stasis in PR measurement and evaluation

Despite this growing academic and industry attention, M&E in PR practice is characterised by "stasis" (Gregory and Watson, 2008), or what Macnamara (2015) more recently referred to as a "deadlock" (for brevity the term 'PR' will be used from here on to include largely synonymous fields such as corporate, organisational, and strategic communication). In the United States, Michaelson and Stacks reported that "public relations practitioners have consistently failed to achieve consensus on what the basic evaluative measures are or how to conduct the underlying research for evaluating and measuring public relations performance" (2011, p. 1). The 2012 *European Communication Monitor*, based on a survey of 2,200 communication practitioners in 42 European countries, reported that 75% of European practitioners identified inability "to prove the impact of communication activities on organisational goals" as a "major barrier to further professionalisation and growth" (Zerfass, Ver III). Verhoeven, Moreno, & Tench, 2012, p. 36).

Wright and Hinson (2012) reported that the industry's struggle with measurement and evaluation continues in digital and social media despite more readily available data on audience interaction with content and audience feedback. A longitudinal study of social media use by PR practitioners from 2006 to 2012 by Wright and Hinson (2012) found that only around half (54%) measured what external publics said about them in blogs or other social media, and only one quarter (26%) reported that they measure the impact of social media communication on the formation, change and reinforcement of attitudes, opinions and behaviour.

The lack of rigorous measurement and evaluation of PR is paradoxical given that the field of practice is growing rapidly – e.g., by 8–10% a year in developed markets and by more than 20% a year in some fast developing markets (ICCO, 2013) – and allegedly becoming increasingly professionalised (Gregory, 2009, 2011). It begs the question: why do practitioners fail to evaluate their work when budgets are increasing and the field is reportedly becoming more professional? Reasons commonly given for lack of evaluation such as lack of budget (Wright, Gaunt, Leggetter, Daniels, & Zerfass, 2009) appear to be no longer relevant given the

industry's growth and the profitability of major PR firms such as Edelman, Ogilvy PR, and Hill & Knowlton.

Research questions

The Asia-Pacific study reported here was part of an international research project that explored a number of aspects of PR practice including recent developments in relation to the role of earned, owned and paid media; use of social media vis à vis traditional communication channels; social media skills of communicators; and measurement and evaluation. This analysis specifically focusses on findings in relation to measurement and evaluation in response to the following four research questions:

RQ1: What priority do Asia-Pacific PR practitioners assign to measurement and evaluation?

RQ2: What are the major methods and metrics used by Asia-Pacific practitioners for measurement and evaluation?

RQ3: To what extent do Asia-Pacific PR practitioners measure and evaluate outcomes and impact vs. outputs (noting previous research findings showing a focus on outputs)?

RQ4: How do PR practices in Asia-Pacific compare with those in other countries in relation to measurement and evaluation?

Methodology - the Asia-Pacific Communication Monitor

In 2015 the first-ever comprehensive study of PR and corporate communication practice across Asia-Pacific (APAC) was undertaken based on the *European Communication Monitor* that has been conducted annually across more than 40 European countries since 2007 (http://www.communicationmonitor.eu). In 2014, the first *Latin America Communication Monitor* was conducted (http://www.latinamericancommunication.com). By modelling the *Asia-Pacific Communication Monitor* on the extensive European study that in 2015 canvassed the views of 2,253 respondents from 41 countries (Zerfass, Verčič, Verhoeven, Moreno, & Tench, 2015) and its growing franchise in other regions, a large body of comparative data is available to identify trends and patterns worldwide, as well as differences.

While it could be expected that practices in APAC countries would reflect those in the US, UK, and Europe to some or even a significant extent given internationalisation of undergraduate and postgraduate education and multinational corporations operating globally, the Asia-Pacific Communication Monitor (Macnamara, Lwin, Adi, & Zerfass, 2015) potentially offered useful insights and new perspectives for several reasons. First, APAC is one of the fastest growing regions in the world economically in which PR is growing rapidly (ICCO, 2013). The researchers were interested in whether this rapid growth in 'new world' markets resulted in different ways of working. Second, APAC is a region with a number of countries that have centralised and controlled media, which could be expected to yield different patterns of practice than Western countries. Third, the concept of 'leapfrogging', a theory of development based on the economic development theories of Schumpeter (1942) in which developing countries bypass incumbent technologies and methods and move ahead of developed countries in many fields (Davison, Vogel, & Harris, 2000; Goldemberg, 1998), could apply to practices. Highly industrialised countries can be held back by large investments in 'legacy systems' or being 'stuck in their ways' in terms of methods and practices (the *status* quo), so new fast-emerging markets are useful sites to explore change and innovation.

Method

To provide statistically reliable and comparable data with the *European Communication Monitor* (*ECM*) and the recently introduced Latin America study, a quantitative approach was taken using an online survey. The survey questionnaire comprised 26 questions, most using a five-point Likert scale for responses, arranged under 14 thematic sections, one of which was measurement and evaluation (M&E).

Questions were based on those in the *ECM*, which provided *criterion validity* for the survey (Frey, Botan, & Kreps, 2000, p. 117), with some minor additions and variations to meet local cultural conditions and terminology. Adaptation to local conditions and supervision of the study were provided by a collaborative team of 16 researchers from universities across the region. This afforded *content validity* using an 'expert jury' method (Reinard, 2007). The survey questionnaire was administered in English only, given that PR practitioners in the region mostly speak English fluently as well as other native languages.

Measurement and evaluation have been examined at four levels in the *ECM* over the past five years – inputs, outputs, outcomes, and outflows (DPRG & ICV, 2011; Zerfass, 2010; Watson & Noble, 2014). To allow global comparison, this framework was used in examining the views and practices of APAC PR and communication practitioners in relation to M&E – although it is noted that some researchers split outcomes into direct outcomes and organisational or business outcomes, the latter being the same as what others call outflows (GCS, 2015; PRIA, 2014). Some add outtakes to the model and define four or more stages of communication management including inputs, outputs, outtakes, outcomes, and impact (GCS, 2015; Macnamara, 2015; PRIA, 2014), with outcomes and impact being the equivalent of outflows in the *ECM* model.

Sample

An invitation to complete the survey was distributed by e-mail to 21,000 pre-qualified PR and communication practitioners in 23 APAC countries whose names and contact details are held in a database of the Asia-Pacific Association of Communication Directors (APACD). Additional invitations were sent by national research collaborators and other APAC associations of PR and communication practitioners that supported the survey. The recruitment of participants from relevant professional associations, combined with qualifying questions related to respondents' position and role, ensured control of the purposive sample.

The online survey was pre-tested in July 2015 with 68 communication practitioners in 14 APAC countries. Amendments were made where appropriate and the final questionnaire was activated for four weeks in August 2015, during which a total of 2,154 respondents started the survey, with 1,200 participants submitting a fully completed questionnaire. Incomplete responses were deleted from the dataset.

Three-quarters of the respondents held senior communication leadership or management roles. Of these, 43.8% held the most senior communication position in their organisation as head of communication or CEO of a communication consultancy, and 33.2% were unit leaders or in charge of a communication practice (e.g., media relations). Almost two-thirds (62.7%) of the respondents had more than 10 years of experience, and most were highly educated with 96.9% holding a diploma or degree and 55.9% holding at least one university degree. More than half (56.9%) were female and the average age across the sample was 41 years. This illustrates that responses were gained from mature, well-educated PR and communication practitioners in senior positions.

Analysis also found that responses were gained from practitioners employed in multinational and local organisations including public companies, private companies, government, non-profit organisations, and consultancies/agencies. A quarter of the respondents (25.7%) worked in multinational organisations founded or headquartered in APAC, while 31.8% represented multinational organisations headquartered on another continent. However, strong representation from local organisations was gained with 38.8% of respondents employed by national or local organisations in the country in which they were located. Almost three out of four respondents worked internally in organisations – 38.3% in public companies, 17.1% in private companies; 11.9% in government, and 7.8% in non-profit organisations – while 24.9% are consultants worked freelance or for agencies.

Table 2. Number of responses from Asia-Pacific countries surveyed.

| Country | Respondents | Percentage |
|--------------------------------------|-------------|------------|
| Significant number of responses: | | |
| India | 164 | 13.7 |
| Australia | 156 | 13.0 |
| Singapore | 137 | 11.4 |
| Hong Kong | 128 | 10.7 |
| China | 104 | 8.7 |
| Vietnam | 90 | 7.5 |
| Thailand | 67 | 5.6 |
| Malaysia | 62 | 5.2 |
| Taiwan | 55 | 4.6 |
| New Zealand | 53 | 4.4 |
| Japan | 51 | 4.3 |
| Indonesia | 46 | 3.8 |
| Philippines | 39 | 3.3 |
| Korea | 33 | 2.8 |
| Not significant number of responses: | | |
| Pakistan | 4 | 0.3 |
| Bangladesh | 2 | 0.2 |
| Cambodia | 2 | 0.2 |
| Sri Lanka | 2 | 0.2 |
| Fiji | 1 | 0.1 |
| Laos | 1 | 0.1 |
| Macau | 1 | 0.1 |
| Myanmar | 1 | 0.1 |
| Nepal | 1 | 0.1 |
| Total responses | 1200 | 100 |

Overall, 23 countries participated in the survey. The countries with the largest number of respondents were India, Australia, Singapore, Hong Kong and China, followed by Vietnam, Thailand and Malaysia. The dataset provided detailed and moderately reliable insights for the top 10–14 countries and particularly for the 'top 8' (see Table 2).

Data analysis

The Statistical Package for the Social Sciences (SPSS) was used for data analysis. Depending on the variable, results were tested statistically using Pearson's chi-square tests (χ^2), ANOVA/Scheffe post-hoc tests, Kendall rank correlation, and/or *t*-tests. Percentages reported in the findings indicate the agreement of respondents based on the top two values of 5-point Likert scales.

Findings – Measurement and evaluation in Asia-Pacific

Priorities and focus (RQ1)

Coping with 'the digital evolution and social web' was rated as the most important issue for PR practitioners in APAC over the next three years (2016–2018), nominated by 53.1% of

respondents. This contrasts with findings of the *European Communication Monitor* in 2014 and 2015 in which linking communication to business strategy, which requires evaluation, was identified as the most important issue (Zerfass, Tench, Verčič, Verhoeven, & Moreno, 2014; Zerfass et al., 2015). In Asia-Pacific, linking communication to business strategy, including showing the contribution of communication to organisational outcomes, was rated the second most important issue for practitioners (41.0%).

APAC PR practitioners agreed with their European colleagues in seeing building and maintaining trust as the third most important issue. However, of concern in the context of this analysis was that implementing advanced measurement and evaluation overall was rated as the most important issue by only 15.7% of PR practitioners in the region. This reflected a similar low rating of importance by practitioners in the 2015 *European Communication Monitor* (Zerfass et al., 2015, p. 40). So, in terms of RQ1, APAC practitioners place a low priority on evaluation overall, but this is shown to be a common problem, with comparable findings in Europe.

In terms of desired outcomes of PR and communication, reputation was a particularly high priority in the Philippines (92.3%); New Zealand (86.8%); Australia (86.5%); Indonesia (82.6%); Singapore (81.8%); India (81.7%); Malaysia (80.6%); and Japan (80.4%), followed closely by Hong Kong, Korea, and Taiwan. Economic impact was most important in the Philippines (84.6%), while demonstrating thought leadership was most important in Malaysia (83.9%); the Philippines (76.9%); Hong Kong (75.8%); and India (75.6%). However, only 60.8% of Asia-Pacific PR practitioners said that they attempted to demonstrate positive economic consequences such as effects on sales or employee motivation and productivity.

Major methods and metrics (RQ2)

Traditional media relations addressing print newspapers or magazines were reported to still be the most important channels of communication (by 76.5% of respondents), although social media were reported to now be almost level-pegging with traditional media in terms of importance in APAC, with 75.0% of PR practitioners rating social media as important. Online communication via Web sites, intranets, and e-mail were also seen as important (73.6%), as well as media relations with online newspapers or magazines (73.2%). (See Figure 2.)

In line with this focus on media coverage, counting of media clippings and media response (e.g., favourable articles) was reported to be the predominant method of measurement and evaluation, used by 85.6% of PR a practitioners in APAC (see Figure 1). This exceeded the reliance on clippings and media response in Europe where 82.4% of practitioners reported relying on these methods (Zerfass et al., 2015, p. 72). APAC practitioners also reported a focus on other 'output' measures including internet/intranet use (67.8%) and internal client satisfaction (66.2%).

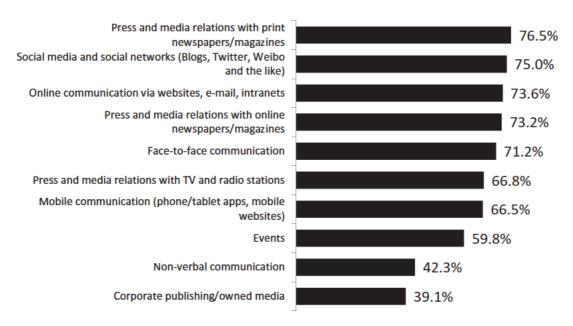


Figure 1. Importance of various channels and instruments for strategic communication in Asia-Pacific today.

Q: How important are the following methods in addressing stakeholders, gatekeepers and audiences today? Scale 1 (Not important) – 5 (Very important). n = 1148 PR professionals. Percentages: Frequency based on scale points 4–5.

The second most used metric was reported to be understanding of key messages (74.4%), and 65.5% claimed to measure stakeholders attitudes and behaviour change, which the 'communication controlling' model of evaluation describes as 'outcomes'. Some other evaluation models describe these as 'outtakes' or 'direct outcomes' (as distinct from organisational outcomes or impact).

Outputs vs. outcomes and impact/outflows (RQ3)

Overall, most focus was reported to be on outputs such as production of content and media coverage (76.7%), followed by direct immediate outcomes such as utilisation of information (receipt) and knowledge (awareness) (74.7%). Only slightly more than half of PR practitioners in APAC (55.3%) said they measure value at an outflow level such as impact on strategic and/or financial targets or tangible or intangible resources, and only two-thirds of APAC practitioners (65.5%) reported evaluating audience opinion, attitudes, or behavioural disposition (e.g., intentions). Also, only slightly more than half of practitioners paid attention to evaluating internal outputs such as process efficiency and quality (56.9%).

However, when PR and communication practitioners were asked to look three years into the future to 2018, only 46.9% saw media relations with print media as important and only 53.7% saw media relations with radio and TV as important. In comparison, 92.2% rated social media such as blogs, Twitter, Weibo, and so on, as important for strategic communication and 85.6% favour websites, intranets and e-mail.

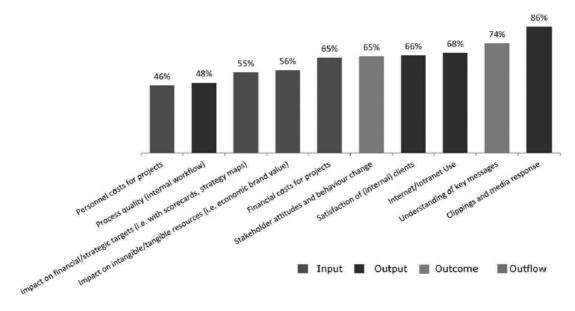


Figure 2. How communication departments assess the effectiveness of their activities.

Q: Which items are monitored or measured by your organisation to assess the effectiveness of communication management /public relations? Scale 1 (Do not use at all) - 5 (Use continuously). n = 847 PR professionals working in communication departments. Percentages: Frequency based on scale points 4–5.

Also 94% of APAC PR practitioners saw mobile communication as important by 2018, compared with two-thirds of practitioners who saw it as important today. Mobile applications were seen as most important in Malaysia, the Philippines, Thailand, and Taiwan.

Given the perceived growing importance of social media, it is significant that less than half of APAC PR practitioners said they know how to evaluate social media activities (44.8%). While 61.2% of APAC practitioners said they know about social media trends in general and delivering messages through social media, a minority said they can set up a social media platform (46.5%); manage online communities (44.5%); or interpret social media monitoring data (45.2%). Only one-third (33.1%) reported knowing the legal framework applying to social media and just 31.8% of APAC communication professionals said they can initiate web-based dialogue with stakeholders – one of the key affordances of interactive social media (Kaplan & Haenlein, 2010).

Skills and knowledge in relation to social media were self-reported relatively consistently across the region, although Taiwan, China, and Indonesia report slightly higher levels. Australia and New Zealand reportedly lag in social media skills and knowledge, which is a concerning finding for these highly developed markets. Some of the highest levels of social media skills and knowledge in relation to knowing about social media trends, developing social media strategies, and avoiding risks and managing crises in social media were reported in Taiwan, the Philippines, and Indonesia. Some of the lowest levels of skills were reported in Hong Kong, Australia, and New Zealand in relation to initiating dialogue with stakeholders online and interpreting social media monitoring data, as well as understanding the legal framework applying to social media and evaluating social media activities.

Overall, PR practitioners ed far more emphasis on delivering messages via social media than initiating dialogue with stakeholders. This illustrates Macnamara's recent research finding that most public communication is focussed on *speaking*, with a lack of attention to *two-way* communication including *listening* (Macnamara, 2016). Also, this reflected findings in the US by Kent (2013), Taylor and Kent (2014), Wright and Hinson (2012), and others that PR

practitioners are using interactive social media to broadcast messages rather than engage in dialogue.

What could be described as a disappointing level of skills and knowledge about social media explains at least in part why 'coping with the digital evolution and the social web' was identified as the major issue facing PR practitioners between now and 2018. Also, the relatively low level of skills and knowledge in relation to interpreting social media monitoring data (just 45.2% reported having such skills), and the even-lower 44.8% who said they know how to evaluate social media activities, showed that measurement and evaluation collectively remains an ongoing challenge for communication professionals.

International comparison (RQ4)

Findings in relation to knowledge and skills for evaluation closely reflect those in Europe reported by Tench and Moreno (2015), Zerfass, Moreno, Tench, Verčič, & Verhoeven (2013, pp. 38–49), and Zerfass et al. (2014, 2015). Despite including a number of fast-growing markets characterised by 'leapfrogging' in technology and methods as well as burgeoning PR departments and agencies, Asia-Pacific has not produced innovation or major change in PR practice compared with Europe or other developed markets. In fact, the major issues identified by practitioners, activities seen as important, and methods used closely parallel those identified in Western studies such as the *European Communication Monitor* 2015 (Zerfass et al., 2015).

In particular, measurement and evaluation collectively remains a challenge and is rated as a lower priority in Asia-Pacific than it is in Europe where it is already seen to be receiving insufficient attention. At the same time, lack of knowledge and skills in relation to digital media and evaluation methods is evident as a major gap affecting capabilities and competencies in both Asia-Pacific and European studies of practitioners.

Discussion and conclusions

In 50 years of intensive focus on measurement and evaluation of PR and corporate communication a number of explanations have been advanced for the low levels of implementation in practice including lack of budget, lack of time, lack of client interest, and a search for a single "silver bullet" (Gregory & White, 2008; Likely & Watson, 2013, p. 156) – all of which have been challenged and dismissed by research studies (e.g., Baskin, Hahn, Seaman, & Reines, 2010; Lindenmann, 2001; Macnamara, 2015; Watson & Noble, 2014).

Comparison of data from two of the largest studies of practitioners internationally – the *Asia-Pacific Communication Monitor* 2015 and the *European Communication Monitor* 2015 and in previous years – shows strong correlation between low level of evaluation and low levels of knowledge and skills among practitioners. While a direct causal relationship is not fully proven in these studies – their objectives were much broader yielding a range of findings about contemporary PR practices – the combination of correlation and the ruling out of other explanations in previous studies establishes a strong probability of causality. Therefore, this study provides useful insights into this perplexing hiatus and a direction for further research and industry professional development.

While the PR industry is enjoying continuing growth, its level of professionalism, its ability to demonstrate its results, and the capability of practitioners to adapt to future communication technologies and methods will depend on significant increases in knowledge and skills in relation to digital media as well as measurement and evaluation. Given that most if not all universities offering undergraduate and postgraduate courses in PR, public communication, and strategic communication include subjects on communication and media research, and most

PR industry associations offer short courses on measurement and evaluation as part of professional development programs, future research should include investigation of whether there are cultural or other barriers preventing practitioners from accessing available learning opportunities, as well as the suitability and adequacy of learning resources. Other avenues for productive future research include identifying any correlations between practitioners who have undertaken training in research and higher levels of implementation of M&E, and tracking of practitioners post-attendance at courses and professional development programs in measurement and evaluation to identify any changes in their subsequent practice (e.g., do they increase and improve M&E as a result of training).

Improvement in measurement and evaluation of the impact and effects of public relations is necessary for organisations in a management environment of accountability and for society in view of the substantial and continuing growth and expansion of PR.

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Acknowledgements

The Asia-Pacific Communication Monitor was supported by PRIME Research International; Communication Director magazine; the Asia-Pacific Association of Communication Directors (APACD); the European Public Relations Education and Research Association (EUPRERA); and Quadriga University of Applied Sciences, Berlin. In addition, the authors acknowledge and thank staff at 14 universities across APAC who assisted in this research: Chulalongkorn University, Bangkok, Thailand; Chung-Ang University, Seoul, Korea; Fu-Jen Catholic University, Taipei, Taiwan; Hokkaido University, Sapporo, Japan; Hong Kong Baptist University; Indian Institute of Mass Communication, New Delhi; Massey University, Auckland, New Zealand; Nanyang Technological University, Singapore; Sun Yat-Sen University, Guangzhou, China; Trisakti University, Jakarta, Indonesia; Universiti Technologi MARA, Selangor, Malaysia; University of Technology Sydney, Australia; University of the Philippines, Diliman; and Vietnam National University, Hanoi.

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